

Golden Beach Hotels (GBH)
Thru
Exquisite Consulting Limited
Suite FF16
Trust Towers Shopping Centre, Farrar Avenue
Asylum Down, P.O.Box KD 750
Kanda, Accra Ghana

3rd July, 2012

Dear Sirs

We the undersigned offer to provide Investment and Technical backing for our sister company, Dazee Hotels in accordance with your Request for Proposal dated May 15th, 2012. We are submitting our Proposal which includes this Technical Proposal and a Financial Proposal sealed under a separate envelope.

We hereby declare that all the information and statements made in this Proposal are true and accept that any misinterpretation contained in it may lead to our disqualification.

If negotiations are held during the period of validity of the Proposal, i.e., before the date indicated in paragraph reference 1.12 if the data Sheet, we undertake to negotiate on the basis of this proposal. Our Proposal is binding upon us and subject to the modifications resulting from Contract negotiations.

We undertake, if our Proposal is accepted, to initiate the investment services related to the project not later than the date indicated in Paragraph 7.2 of the Data sheet.

We understand you are not bound to accept any Proposal you receive.

We remain,

Yours sincerely

Alexander Lawrence
Director